

# Annual Report 2021



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Front page photo: Photographer Torben Åndahl

## **About the Swedish Crop Protection Association**

Since 2014, the Swedish Crop Protection Association has been part of KTF Organisation AB. The Swedish Crop Protection Association is one of five associations that are linked to the service company. Operations are conducted with the support of agreements within the framework of the service company's business. For practical reasons, no distinction is made in this annual report between the different parts of the business. The Swedish Crop Protection Association will be used as a collective name for the entire business.

KTF Organisation is a service company for a number of industry associations regarding chemical products. The primary focus is on legislative issues. For many issues, policy is created together with the members. Newsletters to member companies is an association-specific service. External monitoring provides the opportunity to participate in the public debate. An important part of the business is to provide training for members and other stakeholders. Regular meetings are held with government agencies, the retail sector and other stakeholders. Scandinavian and European networks exist.

## **The Swedish Crop Protection Association's vision**

Our vision is that the Swedish Crop Protection Association is the leading organization in Sweden for facts and knowledge regarding crop protection.

## **The Swedish Crop Protection Association's objectives**

The Swedish Crop Protection Association's objectives are:

- To create understanding, and spread knowledge, of the need for and benefit of crop protection products in Sweden.
- To provide knowledge and information about techniques and products for Swedish agriculture for the sustainable production of healthy and affordable food, which still complies with the expected quality. All of this must happen in accordance with the overarching objectives of the Swedish national food strategy.
- To pursue questions about laws and regulations for competition-neutral Swedish regulations, relative to our environment in the EU.

The Swedish Crop Protection Association represents Swedish crop protection companies regarding industry-wide issues when in contact with:

- Politicians and political bodies
- Government agencies and institutions
- Food industry and retail sector
- Agricultural organisations and other stakeholders
- Media
- Users of crop protection products
- The general public

## **The Chairman's report**

We have come to the end of another year in which the coronavirus pandemic has continued to affect large parts of society. Many politicians and decision-makers are now finally beginning to realise how sensitive the situation in Sweden is when it comes to food supplies, and the importance of stable domestic food production. We are a small part of a large network when it comes to important input products for our agricultural sector, and we are now seeing how sensitive the entire system is when it comes to access to various products and goods.

During this year, member companies have continued to work intensively on everything relating to logistics and supplies of plant protection products for Swedish growers. There has been a lot of concern among resellers and growers, and there have been many questions about how our member companies can manage deliveries of different plant protection products. Despite major challenges, with a few exceptions it has worked very well, and Swedish agriculture has had access to products.

The crop cultivation year started with a cold, damp spring that produced strong stocks. The crops looked healthy and it seemed as though a good harvest was on the way. The damp start resulted in higher fungal and weed pressure, and there was a strong focus on protecting the crops early in the season. Unfortunately, some parts of Sweden were later affected by drought at the end of June, a drought that lasted and had a negative impact on the harvest, as the crops were unable to reach their full potential. Prices remained good for both cereals and oilseeds. Price levels have also continued to rise in the new year.

The Swedish Crop Protection Association has continued its good collaboration with government agencies and various organisations. This is very important in order to be able to highlight current crop protection issues and regulations where there is a need for broad-based collaboration and understanding from companies, government agencies and growers. Capturing an important issue or a change to a regulatory framework in time is often crucial for a successful change. There are a number of important regulations for agriculture that now have to be updated, and a lot of work has been carried out during the year. On top of this, the European Commission's Farm to Fork strategy has been closely monitored, and in this respect there are many proposals that really can be questioned. It is extremely important in this context to take into account the work that has already been undertaken in Sweden and that correct impact assessments are carried out.

During the year, the Swedish Crop Protection Association launched a new information project on the use and value of crop protection products. There is tremendous demand for correct information from the trade, advisory services and growers' organisations. During the year, a number of workshops and activities were held around this project, in which external consulting firms were involved. An important project that will go live in 2022.

The Swedish Chemicals Agency continues to maintain a very high level of processing different kinds of applications. There was concern that the pandemic would delay processing times, with more case officers working from home, but the Swedish Chemicals Agency has succeeded and reports that well over 90 % of all applications have been processed within the right time, which is impressive. Processing is at a completely different level than in our neighboring countries.

Work on the active substance diflufenican continued during the year. The aim of the project is, by means of joint initiatives providing advice to growers, to change handling by farmers so that the problems that have occurred previously cease or are at least radically reduced. For this to succeed, companies, advisors, resellers and growers must be invited and given help to pass on information about the specific measures that need to be carried out for each product, so that the goal can be achieved. This is a good example of the Swedish model and how we can work together to solve problems, instead of government agencies immediately imposing other measures such as de-registration or introducing major restrictions via legislation.

As Chairman, I would like to thank Anders and Milena in our secretariat and all employees in our member companies who have contributed their efforts that help the Swedish Crop Protection Association to achieve success in its contacts with government agencies, organisations, interest associations and growers. It is through this approach that we achieve the goal of producing high-quality food for a growing global population, in an environment-friendly way that also benefits biodiversity, and also with good profitability.

Mats Andersson  
Chairman of the Swedish Crop Protection Association

## **Activities for 2021**

### **Meetings**

The Swedish Crop Protection Association's Board held eight board meetings during the year.

The Registration Committee held six meetings during 2021. The Registration Committee also held a meeting with the Swedish Chemicals Agency on 7 May. The meeting with the Swedish Chemicals Agency was attended by Agneta Westerberg, Department Director of the Department for Authorisation and Guidance, together with nine other people from the agency. Seven people attended from the Swedish Crop Protection Association.

The Committee for Technology and Information held two meetings during the year. One of the meetings was attended by the Swedish Board of Agriculture's IPM coordinator Lina Norrlund from the Crop Protection Centre in Uppsala.

During 2021, the Swedish Crop Protection Association's Communication Group prepared and evaluated many activities. The group consisted of the secretariat, Chairman Mats Andersson, Deputy Chairman Carl-Henrik Ljung and another representative from the board. The group held eight meetings during the year.

The Swedish Crop Protection Association set up a group during the year to discuss various Swedish and European political issues. The group, which consisted of the secretariat, Mats Andersson, Susanne Kuschel and Carl David Trozelli, held several digital meetings during the year.

The Swedish Crop Protection Association's general meeting was held as a Teams meeting on 13 April.

### **Other meetings**

Despite the consequences of the coronavirus pandemic, the Swedish Crop Protection Association has been relatively active in its meetings. The meeting held every year with Per Ångquist, Director General of the Swedish Chemicals Agency, took place on 30 September. The agency's three directors of department, Agneta Westerberg, Mona Blomdin Persson and Magnus Danielsson, were also present at the meeting. Several meetings were held with representatives from the Swedish Board of Agriculture. The meeting held every year with Christina Nordin, Director General of the Swedish Board of Agriculture, took place on 11 June. The meeting was also attended by the agency's business manager Håkan Henrikson and assistant department manager Magnus Franzén.

To discuss current and urgent crop protection issues, regular meetings were introduced in 2016 with representatives from the Swedish Crop Protection Association, the Federation of Swedish Farmers, the Swedish Chemicals Agency and the Swedish Board of Agriculture. Such meetings were also held in 2021, when four meetings took place.

The Swedish Crop Protection Association has also held regular meetings on current crop protection issues with the Federation of Swedish Farmers at the secretariat level. In addition, meetings have been held for networking and relationship-building purposes with representatives from the industry associations the Swedish Food Federation and the Swedish Food Retailers Federation, representatives from the organisation "From Sweden labelling" and representatives from Sweden Food Arena.

The Swedish Crop Protection Association has held regular digital meetings with assistants to Swedish Members of the European Parliament.

On 10 November, the Swedish Crop Protection Association participated in Ultuna Student Union's Business Day at the Swedish University of Agricultural Sciences. The Swedish Crop Protection Association had a stand and met many agricultural students.

### **CropLife Europe**

The Swedish Crop Protection Association has participated in the overall collaboration within the European crop protection association, CropLife

Europe. During the year, much of the work was focused on the European Commission's strategies within the "EU Green Deal", primarily the "Farm to Fork" strategy.

### **The EU's "Farm to Fork" food strategy**

In May 2020, the European Commission's "Farm to Fork" food strategy was presented as part of the European Green Deal on a sustainable economy in the EU. The "Farm to Fork" strategy includes targets for a reduction of 50 % in the use of and risk from chemical pesticides, as well as a reduction of 50 % in the use of more dangerous pesticides by 2030. The Swedish Crop Protection Association is, for many reasons, very critical of European and national reduction targets that have not been scientifically substantiated or undergone an impact assessment. The Swedish Crop Protection Association's standpoints regarding reduction targets were also actively communicated to other actors during 2021.

### **The Crop Protection Council and Sweden's food strategy**

The Swedish Crop Protection Association is part of the Crop Protection Council and took part in the Council's four meetings in 2021. In addition, there have been a number of meetings in various working groups set up by the Council for specific issues. In the Swedish food strategy that was presented in 2017, crop protection issues were given increased importance, and the Crop Protection Council therefore has an important task in achieving the overall goals of the strategy.

Activities during the year included the following ones within the framework of the Crop Protection Council's mandate:

- A survey and analysis in the field of precision control of pests and weeds, with the aim of increasing efficiency and reducing risks.
- A compilation of knowledge about sustainable farming systems with regard to crop protection and based on all dimensions of the word 'sustainability'.
- A Major Use initiative aimed at identifying solutions for crop protection needs in the area of major crops.

### **Approval management by the Swedish Chemicals Agency**

The Swedish Chemicals Agency's activities with regard to approvals of plant protection products are working satisfactorily, and incoming applications are being managed in accordance with the regulated processing times. It is important for Swedish growers and the Swedish Crop Protection Association's member companies that the current situation is maintained.



A continued good dialogue between the Swedish Crop Protection Association and the Swedish Chemicals Agency remains a high priority.

During the year, the Swedish Chemicals Agency and three other national government agencies presented a joint evaluation of the active substance glyphosate. This was because the substance is to be re-registered. The evaluation provided reasons for a continued use of glyphosate without any unacceptable risks. The current approval is valid until 15 December 2022, before which EU member states need to make a decision.

### **Northern Zone meeting**

On 16 September, the Swedish Crop Protection Association participated in the Northern Zone meeting for 2021 together with participants from industry and government agencies in the countries in the Northern Zone. As Estonia held the chair for the agencies' collaboration in 2021 and Estonia did not have a national crop protection association, it was primarily the Danish Crop Protection Association, but also the Swedish Crop Protection Association, that prepared and assumed responsibility for the meeting. Representatives from the Swedish Crop Protection Association's Registration Committee were involved in the planning and actively contributed to the meeting.

### **Reference values for surface water**

For several years, the Swedish Crop Protection Association has been trying to influence that the reference values used in Sweden for plant protection products in surface water to be reviewed and revised. It is important that these reference values are as scientifically correct as possible, as they are used in the evaluation of measurement results from Swedish environmental monitoring and in the evaluation of the indicator "plant protection products in surface water" within the environmental objective of a Non-Toxic Environment. On behalf of the Swedish Environmental Protection Agency, the Centre for Pesticides in the Environment (CKB) at the Swedish University of Agricultural Sciences worked on updating the reference values during the year. A report was published during the year containing proposals for revised reference values and a method for future updates.

### **Article 35a of the Swedish Pesticides Ordinance**

As long ago as 2019, problems were apparent with article 35a of the Swedish Pesticides Ordinance (2014:425). This article, which states that *"Anyone who uses plant protection products containing one and the same active substance on one and the same surface shall, as far as possible,*

*ensure that the use of the product does not exceed the dosage conditions and number of treatments that apply to the particular plant protection product*”, has proved to have several negative consequences with regard to the restriction on the number of treatments. The Swedish Crop Protection Association has therefore attempted, by means of proactive work, to get the government agencies concerned to take action regarding a change in the wording of the article. In June, the Swedish Board of Agriculture submitted a letter to the government about the need for an amendment to the ordinance. Later in the year, the Swedish Chemicals Agency also submitted an opinion to the government, an opinion in which they supported the Swedish Board of Agriculture’s proposed amendment to the ordinance.

### **Diflufenican**

Diflufenican is an important active substance that has been shown to cause problems locally, through run-off and concentrations that exceed the substance’s reference value in surface water. An urgent campaign for the substance was therefore carried out between 2018 and 2021. An evaluation of the campaign was conducted in 2021. In brief, it can be said that most parties, including the government agencies concerned, believe that the campaign has been successful, despite the fact that the concentrations of diflufenican in surface water locally still exceed the reference value.

### **Blågult Växtskydd**

The Swedish Crop Protection Association’s initiative for the correct use of crop protection products was launched back in 2016. By means of a presentation when new seasons start and other crop protection activities, the objective has been to:

- contribute towards the correct use of crop protection products,
- explain why products receive the approvals they do,
- explain why it is important to follow labels and spraying regulations.

Every year, Swedish Crop Protection’s presentation material is supplemented with something that is relevant for the year. This year’s update was about informing about the risks and consequences of product mix-ups. The focus was on reminding people to always read the label before use, to check deliveries of crop protection products carefully and to always maintain good order in their crop protection storage.

### **Member companies’ marketing**

The 2021 ethics seminar was held on 15 December. The farmer Kristina Forsberg from the Swedish Cereal Growers Association gave her

view of the companies' marketing material. Elise Georgson, Brita Prejer and Milena Vrhovac Jasarevic were behind the Ethics Group's annual internal audit, which was also presented during the seminar. Adama won the "Golden Aphid of the Year" prize.

## **NNR**

During the year, KTF, which includes the Swedish Crop Protection Association, became a member of NNR (the Board of Swedish Industry and Commerce for Better Regulation). NNR is an association that works nationally, regionally, locally and at EU level to:

- promote more efficient and less expensive regulations and a reduction in the disclosure of company data,
- examine new or amended proposals for company rules,
- examine problem analyses and impact assessments in referrals from government agencies, government inquiries and the government.

## **Communication strategy and the industry's message**

During 2021, the Swedish Crop Protection Association worked intensively on a new communication strategy. The work began in collaboration with communication consultants KREAB as early as the end of 2020, an initiative that continued during the first half of 2021. In a first step, a digital workshop was held together with the Board of the Swedish Crop Protection Association, where the focus was on explaining various communication tools. It was also here that the Swedish Crop Protection Association's most important target groups were identified. The purpose of the workshop was to create a shared and common starting point with regard to the problem scenario, the organisation's relevance and objectives going forward. In the next step, the focus was on formulating a strategic approach to the objectives, tools available to achieve this and how the Swedish Crop Protection Association should achieve and maintain increased relevance in the public debate about the use of plant protection products.

After the collaboration with KREAB had concluded and with a new communication strategy in place, the Swedish Crop Protection Association continued its communication work with new activities. In the next step, a workshop was held together with the Board of the Swedish Crop Protection Association and the media consultant and crisis manager Jeanette Fors-Andréé. The purpose of this workshop was to develop a message platform that will form the basis of all communication for the Swedish Crop Protection Association. Finally, another workshop was held with Jeanette Fors-Andréé. This time the purpose was to crash test the messages produced

in a debate and make the final adjustments for the next step – which is to spread the message platform broadly among member companies and then use the messages in the Swedish Crop Protection Association’s continued communication.

### **Packaging collection**

The Swedish Crop Protection Association is a member of the association Svensk Ensilageplast Retur (SvepRetur), and it takes part in SvepRetur’s activities. During the year, the Swedish Crop Protection Association was represented by Anders Normann, who is a deputy member of the Association’s and the company’s Boards of Directors.

### **Technology and standardisation**

During 2021, the Swedish Crop Protection Association was a member of the Scandinavian standardisation group SIS TK 224. The Swedish Crop Protection Association was represented by Hans Hagenvall in the group’s work. The standardisation group works on requirements for new equipment for the application of plant protection products, and on methods for functional testing of the equipment when in use.

The information material used in 2020 in communication with ministries, government agencies and other stakeholders has been updated and partly revised in preparation for a planned information initiative to educational institutions and companies in 2022. One element of this work is a planned collaboration with Linköping University and Agtech 2030. This collaboration will focus in particular on the link between standardisation and innovation. The development of standardisation in the field of crop protection will serve as an example.

In 2021, a new international standard was published for closed transfer systems for agricultural sprayers.

### **Participation in external groups**

Beyond the representation mentioned above, the Swedish Crop Protection Association has also been engaged in the following groups throughout the year:

- Odling i Balans (Cultivation in Balance) (stakeholder group)
- Säkert växtskydd (Safe Pesticide Management) (steering committee)
- The advisory group for the terms of use for crop protection products (task force)

- Centre for Chemical Pesticides in the Environment, CKB (reference group)
- LRF Minor Use project (steering group)
- The Swedish Environmental Protection Agency's reference group for environmental monitoring of plant protection products in agricultural land.

## **Consultations**

### **The Swedish Board of Agriculture**

Comments on referral regarding the Swedish Board of Agriculture's, the Swedish Chemicals Agency's and the Swedish Environmental Protection Agency's jointly produced Proposal for risk assessment of operators who handle plant protection products – linked to the recommended inspection frequency

### **The Swedish Chemicals Agency**

Comments on referral of Proposal for regulations on pesticides

## The Swedish Crop Protection Association's sales statistics 2021

Each year, the Swedish Crop Protection Association reports its internal sales to the distribution trade. As not all importing companies are members of the Swedish Crop Protection Association, there is an increased or decreased deviation from the Swedish Chemicals Agency's official statistics each year, depending on the companies' market shares.

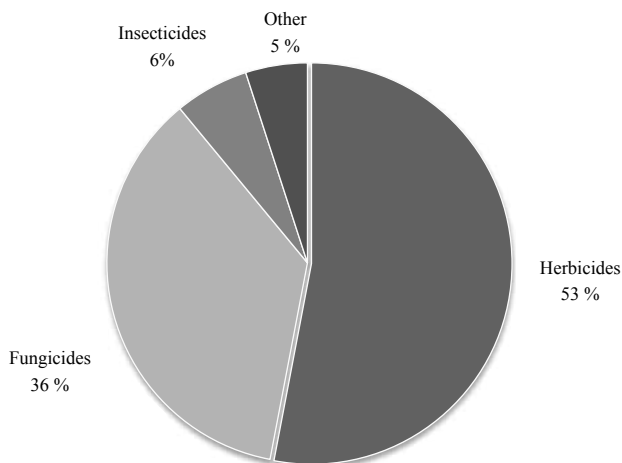
The value of sales in 2021 on the Swedish market for agriculture, fruit and gardens for the Swedish Crop Protection Association's member companies was a total of

SEK 816 million

This amount can be divided into the following product groups

herbicides	SEK 435 million
fungicides	SEK 291 million
insecticides	SEK 50 million
other	SEK 40 million

The distribution can be represented in the following way



The volume of active ingredients that was sold by the Swedish Crop Protection Association's member companies to agriculture, fruit and garden was a total of

2021	1,390 tonnes
2020	1,174 tonnes

This can be broken down into the different product groups

	<b>2021</b>	<b>2020</b>
herbicides	897 tonnes	724 tonnes
fungicides	254 tonnes	230 tonnes
insecticides	145 tonnes	130 tonnes
other	94 tonnes	90 tonnes

Sweden's total acreage decreased slightly in 2021 compared with the previous year. The total cereal area was 1,000,400 hectares, which was a slight decline compared with 2020. Wheat was by far the biggest cereal crop and was cultivated on 481,600 hectares. This represents 48 % of the cereal area and is the biggest area of wheat in the 21st century. Autumn wheat accounted for 91 % of the total wheat area. Barley is the biggest of the cereal crops sown in the spring and the second biggest cereal crop in total. There was, however, a decline in the barley area compared with 2020. The area for oats, the third biggest cereal crop, also decreased compared with 2020. The combined area of rape and turnip rape increased by 8 % to 106,100 hectares. 91 % of this area consisted of autumn rape. The areas used to grow potatoes and sugar beets both decreased slightly in 2021. The area used for leguminous plants increased slightly compared with the previous year.

The crop cultivation year 2021 started with a damp and relatively cool spring. This meant that crops grown in the spring were well established and that there were strong, healthy stocks of both cereals and oilseeds. Attacks of various fungal diseases in cereals were evident at an early stage and were stronger than normal, while insect infestations were lower. The potential harvest looked good for a long time, but parts of the country were affected by dry weather and high temperatures in July, which unfortunately reduced harvests.

Factors that generally affect the sales of plant protection products, expressed in tonnes, are changes in the land area of the crops cultivated and changes in the market shares of member companies. Moreover, displacements between different product groups have an impact, as the proportion of active substance in different crop protection products varies. An increasing proportion of crops sown in the autumn is also likely to affect the product volume.

Sales of plant protection products from suppliers to resellers in one single year do not reflect the actual use of plant protection products in that single year. The sales statistics can be affected by, for example, clearance sales of certain products. Stocks can be built up or used by resellers and users. After two years that have been strongly affected by the coronavirus pandemic, secured stocks at the trade level may have affected sales of plant protection products during this year.

Taken as a whole, however, all indications are that the sales figures, observed over a multi-year period, reflect a motivated, needs-adapted use of plant protection products.



# The Board and the Committees in 2021

## The Board

### *Ordinary members*

Mats Andersson, Bayer Crop Science, chairman  
Carl-Henrik Ljung, Syngenta Nordics A/S, vice chairman  
Rikard Larsson, Adama  
Susanne Kuschel, BASF AB  
Sebastian Bengtsson, Corteva Agriscience  
Sophie Hane-Weijman, FMC Agricultural Solutions  
Erik Åkesson, Nordisk Alkali AB  
Carl David Trozelli, Nufarm Nordics AB

### *Deputy members*

Marcus Pedersen  
Erik Jönsson  
Sonny Jensen  
Thomas Wildt-Persson  
Darko Kosoderc  
Anders Sylvan  
Fredrik Sörensson  
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## The Election Committee

Peter Löfgren, BASF AB  
Rikard Larsson, Adama  
Darko Kosoderc, Corteva Agriscience

## The Committee for Technology and Information

Lars Kruse Andersen, Adama  
Lisa Rydenheim, Bayer Crop Science  
Måns Edensten, BASF AB  
Anders Sylvan, FMC Agricultural Solutions  
Andreas Malmqvist, Nordisk Alkali AB  
Carl-Henrik Ljung, Syngenta Nordics A/S

## The Registration Committee

Ineke van den Brink-Kleefsman, Adama  
Christian Deibjerg Hansen, BASF AB  
Gurli Vagnsø, Bayer Crop Science  
Lisa Jessen, Corteva Agriscience  
Sophie Hane-Weijman, FMC Agricultural Solutions  
Jørn Engvang (until Aug)/Mette Olsson(from Aug), Nordisk Alkali AB  
Victoria Jung, Syngenta Nordics A/S

## The Field Experiments Committee

Rikard Larsson, Adama  
Ann-Kristin Nilsson, BASF AB  
Marcus Pedersen, Bayer Crop Science  
Steven Van Pottelberge, Nordisk Alkali AB  
Erik Jönsson, Syngenta Nordics A/S



## **ADAMA Northern Europe B.V.**

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**ADAMA Northern Europe B.V.**, a subsidiary company of ADAMA Agricultural Solutions Ltd. is one of the world's leading manufacturer and distributor of crop-protection solutions.

The Company supplies efficient solutions to farmers across the full farming value-chain, including crop-protection and complementary non-crop businesses.

ADAMA offers one of the world's largest, most diverse portfolios of crop protection products, with more than 120 active ingredients, as well as state-of-the-art R&D, manufacturing and formulation facilities. Through 7,700 employees in more than 45 countries, ADAMA leverages its unique position to offer local farmers and customers an extensive range of distinctive mixtures, formulations and differentiated, high-quality products.

ADAMA Northern Europe B.V. is located in Leusden in the Netherlands. From our headquarters in Leusden we are serving the regions Benelux, the Nordic countries and the Baltic countries.

Listen. Learn. Deliver. This is ADAMA's promise to farmers, their distributors, farming and our employees. Three everyday words. Yet, they carry the potential to make a lasting difference to farming everywhere, while ensuring the sustainability of the company.



## **BASF AB**

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### **Company**

The BASF group is one of the worlds leading chemical companies with an annual turnover of approx. 59,3 billion Euro and more than 118.000 employees in 170 countries. BASF Europe North forms an administrative unit consisting of six business areas with cross border sales responsibility. BASF is marketing plastics commodity, processing products, pigments and dispersions as well as industrial and crop protection products.

The Agricultural Solutions division markets crop protection products such as Caryx, Corum, Comet Pro, Delan, Focus Ultra, Medax Max, Pictor Active, Priaxor, Revystar XL, Revytrex, Signum and Systiva, biological products such as Nemaslug and Nemasys och the nitrification inhibitor Vizura.

## Bayer AB

### Bayer Crop Science

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**Nordic Key Account Manager:**

Poul Bjerre Jensen

**Country coordinator and Advisory representative:** Mats Andersson

**Advisory representative:** Lisa Rydenheim

**Market development agronomist:** Marcus Pedersen

Bayer CropScience, a subsidiary of Bayer AG, is one of the worlds leading innovative LifeScience companies in the areas of crop protection, seeds and green biotechnology. The company offers an outstanding range of products and extensive service backup for modern, sustainable agriculture and for non-agricultural applications.

Bayer CropScience in the Nordic

countries has a workforce of approximately 40 employees.

The Nordic headquarter is located in Copenhagen, Denmark with offices in Sweden, Norway and Finland. For the Swedish farmers Bayer CropScience offers a range of important products, varieties and solutions. Bayer CropScience is represented throughout the whole of Sweden with professional commercial and technical consultants.

## Corteva Agriscience

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**Commercial Sweden:** Stefan F. Caspersen,  
Darko Kosoderc

**Market representatives:** Darko Kosoderc,  
Lovisa Bergkvist, Emma Lübeck

**Product manager:** Hans Raun  
(Cereal herbicides, fungicides)

**Product manager:** Sebastian Bengtsson  
(Broadleaved herbicides and fungicides)

**Owner:** Corteva Agriscience (100 %)

Corteva Agriscience is an innovative R&D company which develops plant protection, seeds and digital solutions for farming. Our purpose: to enrich the lives for those who produce, and those who consume, ensuring progress for generations to come.

Learn more at [www.corteva.se](http://www.corteva.se) or [www.corteva.com](http://www.corteva.com). Follow Corteva Agriscience on Facebook, Twitter, LinkedIn.

In Sweden the following Corteva Agriscience products are available for the Swedish farmers: Zypar™, Pixxaro™ EC, Quelex™, Belkar™, ZorvecEnicade®, ZorvecEndavia®, Mustang™ Forte, Lancelot™, Tombo™, Broadway™, Broadway Star, Starane™ 333 HL, Starane XL, Ariane™ S, Matrignon™ 72SG, Galera™, Kerb™ FLO 400, Conserve™, Talius®, Titus®, Gallery™, Primus™, Primus XL, Rexade™ 440, Korvetto™, Targa® Super 5 SC.

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An Agricultural  
Sciences Company

## **FMC Agricultural Solutions A/S**

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### **BeNeLuXand Northern Zone**

#### **Regulatory Leader:**

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### **EMEA Diamide Regulatory Leader:**

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### **Commercial Technical Manager**

#### **for Plant Health products in**

#### **Baltic&Nordic:**

Tomas Jurčiukonis

[tomas.jurciukonis@fmc.com](mailto:tomas.jurciukonis@fmc.com)

**Owner:** FMC Corporation

### **Legal entity / Invoice address:**

FMC Agricultural Solutions A/S

Thyborønvej 78

DK-7673 Harbøre

Denmark

Corporate Tax ID: DK12760043

**Employees in Sweden: 2**

FMC is one of the world's leading companies in R&D in Plant Protection Products. The EMEA headquarters is located in Hørsholm, Denmark, as well as the European Innovation Center, where among other things, innovation of biologicals is being developed. FMC has a strong and interesting pipeline and techniques for new Plant Protection Products in both crop protection and plant health.

FMC in Nordic Baltic includes sales, advisory, research, development and registration employees across the 7 countries: Denmark, Estonia, Finland, Latvia, Lithuania, Norway and Sweden.

## **Nordisk Alkali AB**

Krusegatan 19

212 25 Malmö, Sweden

**Phone** +46 40 6808530

**Fax** +46 4093 84 00

**Homepage:** [www.nordiskalkali.se](http://www.nordiskalkali.se)

[info@nordiskalkali.se](mailto:info@nordiskalkali.se)

**MD:** Erik Åkesson

### **Registration and development:**

Mette Olsson, Jørn Engvang

### **Field trials and development:** Fredrik

Sörensson, Steven Van Pottelberge

### **Sales and marketing:** Erik Åkesson,

Fredrik Sörensson

### **Sales and advisory southern Sweden:**

Andreas Malmqvist

### **Sales and advisory central Sweden:**

Per Erlandsson

### **Technical advisory in vegetables, fruit, berries, green house and bio products:**

Gunilla Persson

### **Finance and book keeping:**

Eva Svensson

### **Supply chain and office:**

Miranda Bjuhr, Kristin Nelson

**Owner:** Belchim Crop Protection, 100 %

**Employees:** 20 of which 11 in Sweden, 4 in Denmark, 2 in Lithuania, 1 in Latvia, 1 in Estonia and 1 in Finland.

To be knowledgeable in all aspects of plant protection is one of the cornerstones of our operation. People in Nordisk Alkali have a long and broad experience of plant protection in both conventional agricultural crops as well as in more specialised crops and cultures such as

fruit, berries, vegetables, ornamentals and crops under glass.

Nordisk Alkali has activities in all Nordic and Baltic countries with an affiliated office in Denmark and offices in Lithuania and Finland. We have close cooperation with several well-known international plant protection companies. This enables us to be at the frontier of development of new technologies and products. We are constantly developing our product portfolio, both for existing and new products and our long-term strategy is to be an attractive partner for farmers, distributors, advisory services and our suppliers.

Some examples of plant protection products that we market: Alar SG, Cymbal, Danitron, Diflanil, Fazor, Fenix, Fibro, Diabolo, Dipel, Frupica, Goltix WG, Lentagran, Mospilan, Narita, Nissorun, Onyx, Proman, Proxanil, Ranman Top, Raptol, Roxy, Select Plus, Shirilan, SluXX HP, Syllit, Teppeki, Turexas well as seed treatment products and rodenticides.



## **Nufarm Nordics AB**

**Nufarm Nordics consists of the following team:**

**Manager Nordics & commercial strategy lead Baltic Rim:**

Carl David Trozelli

**Technical Product Manager:**

Ole Sigvard Dahlen

**Customer commercial support:**

Johan Toll

**Customer Agronomist:**

Henric Claesson

**Sales Manager:** Petri Lintunkangas

**Head of Regulatory affairs:**

Marie Christerson

**Consult:** Johannes Hahl

**Demand Planner:** Philip Steinberger

**Customer Service:** Alexander Grabau

**Homepage:** [www.nufarm.se](http://www.nufarm.se)

Nufarm is a world-leading company in terms of providing plant protection products and crop-based biofuels. Nufarm also develops crop-based omega 3 products and methods for blast killing - NuCrop systems.

Nufarm develops new products and methods. With the help of joint development projects with other companies, Nufarm develops new active substances and new products.

This means that Nufarm is a diversified company with access to new molecules and access to generic products and also fundamental products for agriculture.

Nufarm has received the world's first approval for plant-based omega 3 DHA and EPA, which is an essential nutrient for human health. This new product aims to reduce the need for farmed fish and reduce the need to catch wild fish stocks, which is the current source of this important nutrient.

Nufarm's vision is to offer a better tomorrow "Grow a better tomorrow", which inspires the entire organization.

Nufarm has a leading position in sustainable solutions with the aim of ensuring safe food production globally and nationally, which includes extensive work to prevent herbicide and fungicide resistance. Nufarm also provides products for so-called organic farming.

Nufarm Nordics AB is a local company with good knowledge of the needs of Nordic customers and we are constantly developing new locally adapted products and solutions for a more profitable agriculture.



## **Syngenta Nordics A/S**

Strandlodsvej 44

DK-2300 Köpenhamn S, Denmark

**Phone: +45 32 87 11 00**

**Homepage:** [www.syngenta.se](http://www.syngenta.se)

### **Managing Director Nordic:**

Lisa Wede Andersen

### **Sales Manager Nordic:**

Henning Jensen

### **Market Manager Sweden:**

Carl-Henrik Ljung

### **Sales and Field Technician Sweden:**

Erik Jönsson

### **Head of Regulatory:**

Victoria Jung

**No of employees in the Nordic organization: 30**

## **Company**

Syngenta is a leading agriculture company helping to improve global food security by enabling millions of farmers to make better use of available resources. Through world class science and innovative crop solutions, our 28,000 people in over 90 countries are working to transform how crops are grown. We are committed to rescuing land from degradation, enhancing biodiversity and revitalizing rural communities.

To learn more visit [www.syngenta.com](http://www.syngenta.com) and [www.goodgrowthplan.com](http://www.goodgrowthplan.com). Follow us on Facebook® at [www.facebook.com/SyngentaSverige](http://www.facebook.com/SyngentaSverige)

On the Swedish market Syngenta provide both seeds and crop protection. Within the portfolio there are a number of fungicides, herbicides, seed care products and insecticides as well as seeds for growing oil seed rape, barley and maize.

A few examples of brands are Amistar®, Axial®, Avoxa®, Boxer®, Callisto®, Elatus Era®, Celest Extra Formula M®, Vibrance Gold®, Moddus Start®, Revus®, Switch®.

## The budget and results 2021 – service to the Swedish CPA member companies

	<b>Budget (SEK) 2021</b>	<b>Result (SEK) 2021</b>
Staff, premises and administration costs	2 680 000	2 793 079
Meeting activities	150 000	73 091
International cooperation	75 000	57 999
Consulting assignments and arrangements	227 000	18 460
Product stewardship, technology and standardization	250 000	155 432
Communication	543 567	483 433
<b>Totally</b>	<b>3 925 567</b>	<b>3 581 494</b>



## **Another year strongly affected by the virus pandemic**

As previous year 2021 was also affected by the global Covid-19 virus pandemic. Unfortunately, for the Swedish Crop Protection Association's activities, which are largely about communicating and interacting with others, this meant another year with many digital meetings.

During the year, priority was given to working together with member companies to develop and then work on the basis of a new communication strategy. There was also a focus on the industry's messages. A vital working process, in which all member companies were inspired to make strong contributions, resulted in a message platform and a common direction for communication.

Important issues on which the association worked actively during the year were very much linked to the EU Commission's "Farm to Fork" strategy and the targets, primarily the targets of significant reductions in the use of chemical plant protection products, which this strategy includes.

Nationally, good relations with government agencies and stakeholders that are important to the Swedish CPA have continued to be central to our work. Two issues that the association has pursued for a long time and where there has been positive development during the year are:

- An urgent change of article 35a of the Swedish Pesticides Ordinance. During the year, the Swedish Board of Agriculture submitted a letter to the government regarding an amendment to the ordinance, a letter to which the Swedish Chemicals Agency added a positive statement.
- A review of the Swedish reference values for crop protection products in surface water. Proposals for revised reference values and a model for continuous updating were drawn up during the year.

### **The Swedish Crop Protection Association**

P.O. Box 5501, SE-114 85 Stockholm  
Visiting address: Storgatan 19, Stockholm  
info@svensktvaxtskydd.se  
www.svensktvaxtskydd.se  
Anders Normann and Milena Vrhovac Jasarevic

The Swedish Crop Protection Association is one of five industry associations linked to the service company KTF Organisation AB